

September 26, 2024

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai- 400 001  
**Scrip Code: 543248**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1,  
G Block, Bandra Kurla Complex, Bandra (E)  
Mumbai- 400 051  
**SYMBOL: RBA**

**Sub.: Loan Agreement executed by Restaurant Brands Asia Limited ('the Company') with PT Sari Burger Indonesia, Subsidiary of the Company, for grant of unsecured loan**

- Ref.: 1. Regulation 30 read with Schedule III (Part B) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'); and**
- 2. SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ('SEBI Circular')**

Dear Sir(s)/ Ma'am(s),

Pursuant to aforesaid provisions of SEBI Listing Regulation and SEBI Circular, we inform you that the Company today, i.e. on **Thursday, September 26, 2024**, has entered into Loan Agreement with PT Sari Burger Indonesia ('BK Indonesia'), Subsidiary of the Company for granting of unsecured loan for an amount of IDR 45,000,000,000 (Indonesian Rupiah Forty-Five Billion) equivalent to INR 248,706,477 (Rupees Twenty Four Crore Eighty Seven Lakh Six Thousand Four Hundred and Seventy Seven) (closing exchange rate of September 25, 2024 has been considered). The subsidiary will use the funds to support its' primary business activities.

The said agreement was executed today at 4:05 p.m. IST

The details as required under the SEBI Circular are enclosed herewith as **Annexure A**.

Kindly take the above on record.

Thanking You,  
**For Restaurant Brands Asia Limited**  
(Formerly Known as Burger King India Limited)

**Shweta Mayekar**  
**Company Secretary and Compliance Officer**  
(Membership No.: A23786)

**restaurant brands asia limited**

(Formerly known as Burger King India Limited)

**Annexure A**

|  |   |
|--|---|
| <b>Name(s) of parties with whom the agreement is entered</b>   | PT Sari Burger Indonesia, Subsidiary of the Company ('BK Indonesia').   |
| <b>Purpose of entering into the agreement</b>  | Granting of Unsecured Loan for an amount of IDR 45,000,000,000 (Indonesian Rupiah Forty-Five Billion) equivalent to INR 248,706,477 (Rupees Twenty Four Crore Eighty Seven Lakh Six Thousand Four Hundred and Seventy Seven) (closing exchange rate of September 25, 2024 has been considered). |
| <b>Size of the agreement</b>   |   |
| <b>Shareholding, if any, in the entity with whom the agreement is executed</b>   | Equity - 88.80%<br>Preference – 100%  |
| <b>Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.</b> | <b>Interest Rate:</b><br>10.09% per annum.<br><br><b>Repayment:</b><br>Maturity date i.e. 25 <sup>th</sup> day of September, 2029 or on written demand by the Lender from time to time.   |
| <b>Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship</b>   | Except to the extent of shares held by the Company in BK Indonesia, the promoter/promoter group/group companies of the Company have no interest in BK Indonesia.  |
| <b>Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"</b>  | Yes, the transaction of grant of loan to BK Indonesia would fall within the ambit of related party transaction.<br><br>The said transaction is at arm's length.<br><br>The said transaction is in normal course of business.  |
| <b>In case of issuance of shares to the parties, details of issue price, class of shares issued</b>  | N.A.  |
| <b>In case of loan agreements</b>  |   |
| <b>- Details of lender/borrower</b>  | Lender: Restaurant Brands Asia Limited<br>Borrower: PT Sari Burger Indonesia  |
| <b>- Nature of the loan</b>  | Unsecured Loan  |

**restaurant brands asia limited**

(Formerly known as Burger King India Limited)

|   |   |
|---|---|
| <p>- <b>Total amount of loan to be granted/ taken:</b></p>  | <p>of IDR 45,000,000,000 (Indonesian Rupiah Forty-Five Billion) equivalent to INR 248,706,477 (Rupees Twenty Four Crore Eighty Seven Lakh Six Thousand Four Hundred and Seventy Seven) (closing exchange rate of September 25, 2024 has been considered).</p> |
| <p>- <b>date of execution of the loan agreement/<del>sanction letter</del></b></p>  | <p>September 26, 2024</p>   |
| <p>- <b>details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis</b></p>  | <p>N.A.</p>   |
| <p><b>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.</b></p>  | <p>-</p>  |
| <p><b>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)</b></p> <ol style="list-style-type: none"> <li>i. name of parties to the agreement;</li> <li>ii. nature of the agreement;</li> <li>iii. date of execution of the agreement</li> <li>iv. details of amendment and impact thereof or reasons of termination and impact thereof.</li> </ol> | <p>N.A.</p>   |

## restaurant brands asia limited

(Formerly known as Burger King India Limited)